



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities****For the month ended (dd/mm/yyyy) :** 31 December 2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Finet Group LimitedDate Submitted 31 December 2010**I. Movements in Authorised Share Capital****1. Ordinary Shares**(1) Stock code : 08317 Description : N/A

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
| Balance at close of preceding month | <u>1,000,000,000</u>      | <u>HK\$0.05</u>                  | <u>HK\$50,000,000</u>                           |
| Increase/(decrease)                 | <u>Nil</u>                |                                  | <u>Nil</u>                                      |
| Balance at close of the month       | <u>1,000,000,000</u>      | <u>HK\$0.05</u>                  | <u>HK\$50,000,000</u>                           |

(2) Stock code : N/A Description : N/A

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
| Balance at close of preceding month | <u>N/A</u>                | <u>N/A</u>                       | <u>N/A</u>                                      |
| Increase/(decrease)                 | <u>N/A</u>                |                                  | <u>N/A</u>                                      |
| Balance at close of the month       | <u>N/A</u>                | <u>N/A</u>                       | <u>N/A</u>                                      |

## 2. Preference Shares

|                                     |                             |                                            |                                                          |
|-------------------------------------|-----------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                  | Description :                              | <u>N/A</u>                                               |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>N/A</u>                  | <u>N/A</u>                                 | <u>N/A</u>                                               |
| Increase/(decrease)                 | <u>N/A</u>                  |                                            | <u>N/A</u>                                               |
| Balance at close of the month       | <u>N/A</u>                  | <u>N/A</u>                                 | <u>N/A</u>                                               |

## 3. Other Classes of Shares

|                                     |                                   |                                            |                                                          |
|-------------------------------------|-----------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                        | Description :                              | <u>N/A</u>                                               |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>N/A</u>                        | <u>N/A</u>                                 | <u>N/A</u>                                               |
| Increase/(decrease)                 | <u>N/A</u>                        |                                            | <u>N/A</u>                                               |
| Balance at close of the month       | <u>N/A</u>                        | <u>N/A</u>                                 | <u>N/A</u>                                               |

Total authorised share capital at the end of the month (*State  
currency*) :

**HK\$50,000,000**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>440,813,053</u>     | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>-</u>               | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>440,813,053</u>     | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled | Lapsed |                                                                      |                                                                                           |
| 1. <u>N/A</u><br><u>( / / )</u><br><u>shares</u><br><i>(Note 1)</i>                                      |                           |           |           |        |                                                                      |                                                                                           |
| 2. <u>N/A</u><br><u>( / / )</u><br><u>shares</u><br><i>(Note 1)</i>                                      |                           |           |           |        |                                                                      |                                                                                           |
| 3. <u>N/A</u><br><u>( / / )</u><br><u>shares</u><br><i>(Note 1)</i>                                      |                           |           |           |        |                                                                      |                                                                                           |
| Total A. (Ordinary shares)                                                                               |                           |           |           |        | <u>Nil</u>                                                           |                                                                                           |
| (Preference shares)                                                                                      |                           |           |           |        | <u>Nil</u>                                                           |                                                                                           |
| (Other class)                                                                                            |                           |           |           |        | <u>Nil</u>                                                           |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            | <u>Nil</u>                |           |           |        |                                                                      |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                                                                                                                                                            | Currency of<br>nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|----------------------------------------------------|----------------------------------|-------------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| 1. Unlisted Warrants                                                                                                                                                                                                                | HKD                             | \$4,482,886.05                                     | -                                | \$4,482,886.05                            | -                                                                                         | 9,961,969                                                                                                   |
| (02/08/2011 )<br>Stock code (if listed) <u>N/A</u><br>Class of shares<br>issuable (Note 1) <u>Ordinary Shares</u><br>Subscription price <u>HK\$0.45</u><br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) <u>(03/07/2009)</u> |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                             |
| 2. N/A                                                                                                                                                                                                                              |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                             |
| (   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   )                                 |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                             |
| 3. N/A                                                                                                                                                                                                                              |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                             |
| (   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   )                                 |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                             |
| 4. N/A                                                                                                                                                                                                                              |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                             |
| (   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   )                                 |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                             |
|                                                                                                                                                                                                                                     |                                 |                                                    |                                  | Total B.                                  | (Ordinary shares) <u>Nil</u>                                                              |                                                                                                             |
|                                                                                                                                                                                                                                     |                                 |                                                    |                                  |                                           | (Preference shares) <u>Nil</u>                                                            |                                                                                                             |
|                                                                                                                                                                                                                                     |                                 |                                                    |                                  |                                           | (Other class) <u>Nil</u>                                                                  |                                                                                                             |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 2. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 3. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 4. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    | Total C. (Ordinary shares) | Nil                          |                                                                      |                                                                                           |
|                                                |                                |                                    | (Preference shares)        | Nil                          |                                                                      |                                                                                           |
|                                                |                                |                                    | (Other class)              | Nil                          |                                                                      |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A<br><br><br><br><br>(   /   /   )<br>shares (Note 1)                                              |                                                                      |                                                                                           |
| 2. N/A<br><br><br><br><br>(   /   /   )<br>shares (Note 1)                                              |                                                                      |                                                                                           |
| 3. N/A<br><br><br><br><br>(   /   /   )<br>shares (Note 1)                                              |                                                                      |                                                                                           |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      | Nil<br>Nil<br>Nil                                                    |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue   |                              |                                            |                                            | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|-----------------|------------------------------|--------------------------------------------|--------------------------------------------|----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : State<br>currency | Class of shares issuable _____<br>(Note 1) | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )                                                                          |                                                                                                                   |
|                 |                              |                                            | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )                                                                          |                                                                                                                   |
|                 |                              |                                            |                                            | <u>N/A</u>                                                                       | <u>N/A</u>                                                                                                        |
| 2. Open offer   | At price : State<br>currency | Class of shares issuable _____<br>(Note 1) | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )                                                                          |                                                                                                                   |
|                 |                              |                                            | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )                                                                          |                                                                                                                   |
|                 |                              |                                            |                                            | <u>N/A</u>                                                                       | <u>N/A</u>                                                                                                        |
| 3. Placing      | At price : State<br>currency | Class of shares issuable _____<br>(Note 1) | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )                                                                          |                                                                                                                   |
|                 |                              |                                            | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )                                                                          |                                                                                                                   |
|                 |                              |                                            |                                            | <u>N/A</u>                                                                       | <u>N/A</u>                                                                                                        |
| 4. Bonus issue  |                              | Class of shares issuable _____<br>(Note 1) | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )                                                                          |                                                                                                                   |
|                 |                              |                                            | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )                                                                          |                                                                                                                   |
|                 |                              |                                            |                                            | <u>N/A</u>                                                                       | <u>N/A</u>                                                                                                        |

|               |                         |                                    |                                                                                                                                                         | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|---------------|-------------------------|------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Type of Issue |                         |                                    |                                                                                                                                                         |                                                                                  |                                                                                                                   |
| 5.            | Scrip dividend          | At price : State<br>currency _____ | _____<br>Class of shares issuable _____<br>(Note 1)<br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br>EGM approval date:<br>(dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                                       | <u>N/A</u>                                                                                                        |
| 6.            | Repurchase of<br>shares |                                    | Class of shares _____<br>repurchased (Note 1)<br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)              | <u>N/A</u>                                                                       | <u>N/A</u>                                                                                                        |
| 7.            | Redemption of<br>shares |                                    | Class of shares _____<br>redeemed (Note 1)<br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)                   | <u>N/A</u>                                                                       | <u>N/A</u>                                                                                                        |
| 8.            | Consideration<br>issue  | At price : State<br>currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br>EGM approval date:<br>(dd/mm/yyyy) ( / / )          | <u>N/A</u>                                                                       | <u>N/A</u>                                                                                                        |



| Type of Issue                                   |                                                                                                                                                                                | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation – Share Consolidation | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____                                    | ( / / )<br>_____<br>_____                                            | _____<br>_____<br>_____                                                                   |
|                                                 |                                                                                                                                                                                | N/A                                                                  | N/A                                                                                       |
| 10. Other (Please specify)                      | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>_____<br>_____                                            | _____<br>_____<br>_____                                                                   |
|                                                 |                                                                                                                                                                                | N/A                                                                  | N/A                                                                                       |
| Total E.                                        |                                                                                                                                                                                | (Ordinary shares) Nil                                                | Nil                                                                                       |
|                                                 |                                                                                                                                                                                | (Preference shares) Nil                                              | Nil                                                                                       |
|                                                 |                                                                                                                                                                                | (Other class) Nil                                                    | Nil                                                                                       |

|                                                                                                                         |         |
|-------------------------------------------------------------------------------------------------------------------------|---------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) Nil |
|                                                                                                                         | (2) Nil |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | Nil     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | Nil     |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> |         |

Remarks (if any):

Submitted by: Mr. Wong Po Tin

Title: Director

(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*