

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

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Company name: Finet Group Limited

Stock code (ordinary shares): 08317

This information sheet contains certain particulars concerning the above company (the “**Company**”) which is listed on the Growth Enterprise Market (“**GEM**”) of the Stock Exchange of Hong Kong Limited (the “**Exchange**”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 1 October 2010.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 7 January 2005

Name of Sponsor(s): Not Applicable

Names of directors:	Mr. Lum Chor Wah, Richard	- Executive
	Mr. Lin Peng, Ben	- Executive
	Mr. Chow Wing Chau	- Executive
	Mr. Yiu Wing Hei	- Executive
	Mr. Wong Po Tin	- Executive
	Dr. Lam Lee G.	- Independent non-executive
	Mr. Lam Ka Wai, Graham	- Independent non-executive
	Mr. Wong Wai Kin	- Independent non-executive
	Mr. Siu Siu Ling	- Independent non-executive

Name(s) of substantial shareholder(s):	Name	Number of shares	Approximate percentage of shareholding
as such defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Maxx Capital International Limited (“ Maxx ”) (Note 1)	203,266,790	55.26%
	Pablos International Limited (“ Pablos ”) (Note 1)	203,266,790	55.26%
	Wise Capital International Limited (“ Wise ”) (Note 2)	35,600,000	9.67%
	Lo Yuk Yee (“ Ms. Lo ”) (Note 2)	256,866,790	69.84%

- Note: 1.* According to the information on the shareholder’s disclosure of interest, the 203,266,790 shares were held by Maxx, which is wholly-owned by Pablos and Pablos was a wholly-owned company of Ms. Lo. Accordingly, Maxx, Pablos and Ms. Lo were deemed (by virtue of the Securities and Futures Ordinance) to be interest in 203,266,790 shares in the Company.
- 2.* According to the information on the shareholder’s disclosure of interest, the 35,600,000 and 18,000,000 underlying shares were held by Wise and Mass Faith Management Limited, which both were wholly-owned companies of Ms. Lo. Accordingly, (i) Wise and Ms. Lo were deemed (by virtue of the Securities and Futures Ordinance) to be interest in 35,600,000 shares; and (ii) Mass Faith Management Limited and Ms. Lo were deemed (by virtue of the Securities and Futures Ordinance) to be interest in 18,000,000 shares, in the Company.

Name(s) of company(ies):
listed on GEM or the Main
Board of the Stock Exchange
within the same group
as the Company

N/A

Financial year end date:

31 March

Registered address:

Cricket Square
Hutchins Drive, PO Box 2681
Grand Cayman KY1-1111
Cayman Islands

Head office and principal:
place of business

Room C, 11/F.,
Bank of East Asia Harbour View Centre,
56 Gloucester Road,
Wanchai,
Hong Kong

Web-site address (if applicable): www.finet.hk

Share registrar: Principal share registrar:
Butterfield Fulcrum Group (Cayman) Limited

Hong Kong branch share registrar:
Computershare Hong Kong Investor Services
Limited

Auditors: HLB Hodgson Impey Cheng
Certified Public Accountants

B. Business activities

The Group is principally engaged in the development, production and provision of financial information services and technology solutions to corporate clients and retail investors in Greater China and to develop and operate online games in the PRC.

C. Ordinary shares

Number of ordinary shares in issue: 367,813,053 Shares

Par value of ordinary shares in issue: HK\$0.05

Board lot size (in number of shares): 2,000 Shares

Name of other stock exchange(s): N/A
on which ordinary shares are
also listed

D. Warrants

Stock code: N/A

Board lot size: 2,000 Shares

Expiry date: 2 August 2011

Exercise price: HK\$0.45

Conversion: N/A
(*Not applicable if the warrant is
denominated in dollar value of conversion right*)

No. of warrants outstanding: 9,961,969

No. of shares falling:
to be issued upon the
exercise of outstanding warrants

E. Other securities N/A

Responsibility statement

The directors of the Company (the “**Directors**”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (the “**Information**”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Mr. Lum Chor Wah, Richard

Mr. Lin Peng, Ben

Mr. Chow Wing Chau

Mr. Yiu Wing Hei

Mr. Wong Po Tin

Dr. Lam Lee G.

Mr. Lam Ka Wai, Graham

Mr. Wong Wai Kin

Mr. Siu Siu Ling, Robert