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**財華社**  
**FINET**

**FINET GROUP LIMITED**

**財華社集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8317)**

**Despatch of response document for  
the mandatory unconditional cash offers by  
PACIFIC FOUNDATION SECURITIES LIMITED  
on behalf of  
MAXX CAPITAL INTERNATIONAL LIMITED  
for**

- (i) all the issued shares of HK\$0.05 each in FINET GROUP LIMITED  
(other than those already owned or agreed to be acquired by  
MAXX CAPITAL INTERNATIONAL LIMITED  
and parties acting in concert with it);**
- (ii) all outstanding options of FINET GROUP LIMITED;  
and**
- (iii) all outstanding warrants of FINET GROUP LIMITED**

The Response Document was despatched to the Independent Shareholders, the Optionholders and the Warrantholders on 8 September 2010 in accordance with the Takeovers Code.

**The Independent Shareholders, the Optionholders and the Warrantholders are strongly advised to read carefully the advice, opinion, financial information of the Group and other information contained in the Response Document, including the recommendation from the Independent Board Committee and the advice from the Independent Financial Adviser before deciding whether to accept or reject the Offers.**

Reference is made to (i) the announcement of the Offeror dated 4 August 2010 in relation to the Offers; (ii) the announcement (the “**Response Announcement**”) of the Company dated 24 August 2010 in relation to the Offers; and (iii) the offer document dated 25 August 2010 issued by the Offeror. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Response Announcement.

## DESPATCH OF THE RESPONSE DOCUMENT

The response document issued by the Company in relation to the Offers (the “**Response Document**”) setting out, among other things, information relating to the Group and the Offers, the letter from the Independent Board Committee containing its recommendation to the Independent Shareholders, the Optionholders and the Warrantholders regarding the Offers and the letter from the Independent Financial Adviser containing its advice to the Independent Board Committee in relation to the Offers was despatched to the Independent Shareholders, the Optionholders and the Warrantholders on 8 September 2010 in accordance with the Takeovers Code.

**The Independent Shareholders, the Optionholders and the Warrantholders are strongly advised to read carefully the advice, opinion, financial information of the Group and other information contained in the Response Document, including the recommendation from the Independent Board Committee and the advice from the Independent Financial Adviser before deciding whether to accept or reject the Offers.**

The Offers commenced on 25 August 2010 and the latest time and date for acceptance of the Offers will be at 4:00 p.m. on Wednesday, 22 September 2010, unless the Offeror extends the Offers until such date as it may determine in accordance with the Takeovers Code (or as permitted by the Executive in accordance with the Takeovers Code).

By Order of the Board  
**Finet Group Limited**  
**Yu Gang, George**  
Chairman

Hong Kong, 8 September 2010

*As at the date of this announcement, the Board comprises Dr. Yu Gang, George, Mr. Lin Peng, Ben, Mr. Chow Wing Chau, Mr. Yiu Wing Hei and Ms. Chan Siu Lai as executive Directors, and Dr. Lam Lee G., Mr. Wu Tak Lung, Mr. Lam Ka Wai, Graham and Mr. Lui Tin Nang as independent non-executive Directors.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least seven days from the day of its posting and on the website of the Company at [www.finet.hk](http://www.finet.hk).*