

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



財華社
FINET

FINET GROUP LIMITED

財華社集團有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 8317)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (“**EGM**”) of Finet Group Limited (the “**Company**”) will be held on Monday, 13 September 2010 at 4:00 p.m. at Suite 505-506, 5th Floor, Low Block, Grand Millennium Plaza, 181 Queen’s Road Central, Hong Kong to consider and, if thought fit, pass the following resolutions as ordinary resolutions of the Company.

ORDINARY RESOLUTIONS

1. “**THAT** in accordance with Article 86(5) of the articles of association (the “**Articles**”) of the Company, Mr. Lin Peng, Ben, be and he is hereby removed from office as a director (“**Director**”) of the Company effective from the date of passing such resolution or the first closing date of the Offer (as defined in the circular (the “**Circular**”) of the Company dated 25 August 2010), whichever is the later.”
2. “**THAT** in accordance with Article 86(5), Mr. Wu Tak Lung, be and he is hereby removed from office as a Director effective from the date of passing such resolution or the first closing date of the Offer, whichever is the later.”
3. “**THAT** any person appointed by the Directors as an additional Director pursuant to Article 86(3) of the Articles between the date of the Requisition (as defined in the Circular) and the conclusion of the EGM be and is hereby removed from office as a Director effective from the date of passing such resolution or the first closing date of the Offer, whichever is the later.”
4. “**THAT** Chiu Pui Yu be and he is hereby elected as a Director effective from the date of passing such resolution or the date immediately after the date the offer document relating to the Offer has been posted, whichever is the later.”
5. “**THAT** Wong Wai Kin be and he is hereby elected as a Director effective from the date of passing such resolution or the date immediately after the date the offer document relating to the Offer has been posted, whichever is the later.”

6. “**THAT** Siu Siu Ling Robert be and he is hereby elected as a Director effective from the date of passing such resolution or the date immediately after the date the offer document relating to the Offer has been posted, whichever is the later.”
7. “**THAT** Wong Po Tin be and he is hereby elected as a Director effective from the date of passing such resolution or the date immediately after the date the offer document relating to the Offer has been posted, whichever is the later.”

By order of the board of Directors of
Finet Group Limited
Yu Gang, George
Chairman

Hong Kong, 25 August 2010

Registered office:

Cricket Square
Hutchins Drive
PO Box 2681
Grand Cayman KY1-1111
Cayman Islands

Head office and principal place of business in Hong Kong:

Suite 505–506, 5th Floor, Low Block
Grand Millennium Plaza
181 Queen’s Road Central
Hong Kong

Notes:

1. A member of the Company entitled to attend and vote at the meeting convened by the above notice is entitled to appoint one or more proxies to attend and vote instead of such member. A proxy need not be a member of the Company.
2. Where there are joint holders of any shares, any one of such persons may vote at the meeting personally or by proxy or by a duly authorised corporate representative (as defined in the articles of association of the Company), in respect of such shares as if he was solely entitled thereto provided that if more than one of such joint holders be present at the meeting personally or by proxy or by a duly authorised corporate representative, the person whose name stands first on the register of members in respect of such shares shall alone be entitled to vote in respect thereof.
3. In order to be valid, the form of proxy together with a power of attorney or other authority (if any) under which it is signed or a certified copy thereof, must be deposited at the Company’s branch share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for holding the meeting or any adjournment thereof (as the case may be). Completion and return of the form of proxy will not preclude any member from attending and voting in person at the meeting or any adjournment thereof (as the case may be) should he so wishes and in such event, the instrument appointing the proxy shall be deemed to be revoked.
4. Shareholders are recommended to read the circular of the Company containing information concerning the resolutions proposed in this notice.
5. As at the date of this notice, the board of Directors comprises Dr. Yu Gang, George and Mr. Lin Peng, Ben as executive Directors, and Dr. Lam Lee G., Mr. Wu Tak Lung and Mr. Lam Ka Wai, Graham as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least seven days from the day of its posting and on the website of the Company at www.finet.hk.