

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyy	yy): <u>31 January</u> :	2010	
To: Hong Kong Exchanges and Cle	earing Limited		
Name of Issuer Fine	et Group Limited		
Date Submitted 2 Fe	ebruary 2010		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>08317</u> De	escription: <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	h 400,000,000	HK\$0.05	HK\$20,000,000
Increase/(decrease)	Nil	<u> </u>	Nil
Balance at close of the month	400,000,000	HK\$0.05	HK\$20,000,000
(2) Stock code : N/A De	escription : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	h <u>N/A</u>	<u>N/A</u>	N/A
Increase/(decrease)	N/A	_	<u>N/A</u>
Balance at close of the month	N/A	N/A	<u>N/A</u>

Stock code : <u>N/A</u> Descr	ription: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares Stock code: N/A Descri	ription : N/A		
	No. of other classes of shares	Par value (State currency)	capital
	No. of other	(State	
Stock code: N/A Descr	No. of other classes of shares	(State currency)	(State currency)

HK\$20,000,000

currency):

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	359,786,075	N/A	<u>N/A</u>	N/A
Increase/ (decrease) during the month	6,475,647	N/A	N/A	N/A
Balance at close of the month	366,261,722	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Share Options (under	Share Option	Schemes of the	Issuer)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable 1. Pre-IPO Share Option Scheme on 23/7/2004 Ordinary shares (Note 1) 2. Post-IPO Share Option Scheme on 16/12/2004 Ordinary shares (Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Other class) 16,040 (Preference shares) 16,040 (Other class) 16	Particulars of share					No. of new shares of	No. of new shares
approval date (dd/mn/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO Share Option Scheme on 23/7/2004 Ordinary shares (Note 1) 2. Post-IPO Share Option Scheme on 16/12/2004 Ordinary shares (Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Other class) (Nil (Other class)) (Nil (Other class)							
Class of shares State St							
Class of shares Sausable Granted Exercised Cancelled Lapsed			Movement duri	ng the month		thereto	
Sample Granted Exercised Cancelled Lapsed						_	of the month
1. Pre-IPO Share Option Scheme on 23/7/2004 Ordinary shares (Note 1) 2. Post-IPO Share Option Scheme on 16/12/2004 Ordinary shares (Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Other class) Nil (Other class) Nil Total funds raised during the month from exercise of							
Share Option Scheme on 23/7/2004 Ordinary Shares - 16,040 - - 3,251,497		Granted	Exercised	Cancelled	Lapsed		
Scheme on 23/7/2004 Ordinary shares 16,040 - - 3,251,497							
23/7/2004 Ordinary shares - 16,040 3,251,497							
Ordinary shares	Scheme on						
Shares 16,040 - -	23/7/2004						
Shares 16,040 - -	Ordinary		16.040				2 251 407
Content Cont	•	-	16,040	-	-	-	3,251,497
2. Post-IPO Share Option Scheme on 16/12/2004 Ordinary shares (Note 1) 3. N/A (//) shares (Note 1) Total A. (Ordinary shares) (Other class) (Other class) Nil (Other class)							-
Share Option Scheme on 16/12/2004 Ordinary							
Share Option Scheme on 16/12/2004 Ordinary	2 Post-IPO						
Scheme on 16/12/2004 Ordinary Shares 1,492,984							
16/12/2004 Ordinary Shares 1,492,984							
Ordinary							
shares (Note 1) 3. N/A (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Nil Total funds raised during the month from exercise of							
Note 1 3. N/A		-	-	-	-	-	1,492,984
3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) 16,040 (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of							
Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) 16,040 (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of	(Note 1)						
Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) 16,040 (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) 16,040 (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of	3. N/A						
(Note 1) Total A. (Ordinary shares) 16,040 (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) 16,040 (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of	(/ /)						
Total A. (Ordinary shares) 16,040 (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of	shares						
(Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of	(Note 1)						
(Other class) Nil Total funds raised during the month from exercise of			To	otal A. (Ordin	ary shares)	16,040	
(Other class) Nil Total funds raised during the month from exercise of				•	•		
Total funds raised during the month from exercise of				•			
	Total funds resisted dur	ing the month	from avaraisa a	•			
options (state earrency)			i itotti exercise o) 5		
	options (State current	· y)		$111X \oplus \mathcal{I}, 7 \mathcal{I}_2$	٠.٠		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yy)	yy)	Currency of nominal value	Nominal valu at close of preceding month	Ex du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted Warrants		HKD	\$8,054,577.9	\$2,90	06,823.15	\$5,147,754.75	6,459,607	11,439,455
(02/08/2011) Stock code (if listed) Class of shares	N/A			_				
issuable (Note 1)	Ordi	nary Shares		_				
Subscription price EGM approval date	HK\$	0.45		_				
(if applicable) (dd/mm/yyyy)	(03/0	07/2009)						
2. N/A		·						
(/ /) Stock code (if listed)								
Class of shares issuable (Note 1)				_				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)					
3. N/A								
Stock code (if listed)								
Class of shares issuable (Note 1)				_				
Subscription price EGM approval date				_				
(if applicable)								
(dd/mm/yyyy)		(/ /)	_				
4. N/A								
(/ /)								
Stock code (if listed)				_				
Class of shares issuable (Note 1)								
Subscription price				<u> </u>				
EGM approval date								
(if applicable) (dd/mm/yyyy)		(/ /)	_				
			7	Гotal В.		nary shares) <u>6,45</u>	59,607	
						ence shares) Nil		_
					(1	Other class) Nil		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. N/A	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /) _ _					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed)	_ _ 					
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)		(Prefere	nary shares) <u>Nil</u> ence shares) <u>Nil</u> Other class) <u>Nil</u>		- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), as at close of the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1)

(Ordinary shares)

(Other class)

(Preference shares)

Nil

Nil

Nil

Total D.

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(33 33337)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable				
3.	Placing	At price : State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(00, 11111)))			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

of issuer issued

during the month pursuant thereto

No. of new shares No. of new

shares of

issuer which may

Type of Issue		paramit more	be issued pursuant thereto as at close of the month
	Class of shares issuable(Note 1)		
9. Capital reorganisation – Share Consolidation	Issue and allotment date: (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
		N/A	N/A
	Class of shares issuable(Note 1)		
10. Other (Please specify) At price: State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary share (Preference share (Other class	es) Nil	- - -
Total increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	6,475,647	
		(2) Nil	
Total increase / (decrease) in preference shares du		Nil	
Total increase / (decrease) in other classes of share		Nil	
(These figures should be the same as the relevant	figures under II above ("Movements in Issued	d Share Capital").)	

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Submitted by: Ms Carrie Ngai

Title: <u>Director of Finance</u>

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.