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財華社
FINET

FINET GROUP LIMITED

財華社集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8317)

ADJUSTMENT TO SHARE OPTIONS AND BONUS WARRANTS

The board of directors of the Company is pleased to announce that the exercise prices and the numbers of the outstanding Share Options and the subscription price of the outstanding Bonus Warrants pursuant to the terms of the Share Option Schemes and the Bonus Warrants respectively have been adjusted as a result of the Share Consolidation.

Reference is made to the announcements of Finet Group Limited (the “Company”) dated 30 September 2009 together with the circular of the Company dated 14 October 2009 (the “Circular”) in relation to, amongst other things, the Share Consolidation and the announcement of the Company dated 30 October 2009 in relation to the results of the EGM. Unless the context requires otherwise, terms used herein shall have the same meaning as defined in the Circular.

At the EGM of the Company held on 30 October 2009, an ordinary resolution in relation to the Share Consolidation has been duly passed by the Shareholders.

Pursuant to the terms of the Share Option Scheme and the Bonus Warrants, adjustments are required to be made to the exercise prices and the numbers of the outstanding Share Options and the subscription price of the outstanding Bonus Warrants as a result of the Share Consolidation.

Share Options

In accordance with the terms of the Share Option Schemes and Rule 23.03(13) of GEM Listing Rules, the exercise prices and the numbers of the outstanding Share Options as a result of the Share Consolidation have been adjusted in the following manners with effect from 30 November 2009:

Date of grant	Before Adjustments		After Adjustments	
	Exercise price per Share (HK\$)	Number of outstanding Share Options	Exercise price per Consolidated Share (HK\$)	Number of outstanding Share Options
21 September 2004	0.1216	16,387,040	0.6080	3,277,408
5 September 2005	0.2269	3,269,759	1.1345	653,952
29 September 2005	0.2958	2,961,290	1.4790	592,258
6 December 2006	0.5414	1,233,871	2.7070	246,774

Bonus Warrants

In accordance with the terms of the Bonus Warrants, the subscription price of the outstanding Bonus Warrants as a result of the Share Consolidation have been adjusted in the following manners with effect from 30 November 2009:

Date of issue	Before Adjustments		After Adjustments	
	Amount of the outstanding Bonus Warrants (HK\$)	Subscription price per Bonus Warrant (HK\$)	Amount of the outstanding Bonus Warrants (HK\$)	Subscription price per Bonus Warrant (HK\$)
3 August 2009	8,054,577.99	0.090	8,054,577.99	0.450

The Company's auditors have reviewed and confirmed in writing that the above adjustments in Share Options are in accordance with the terms of the Share Option Schemes and Rule 23.03 (13) of the GEM Listing Rules.

By order of the Board
Ngai Fung King, Carrie
Company Secretary

Hong Kong, 30 November 2009

As at the date of this announcement, the executive Directors are Dr. Yu Gang, George and Mr. Lin Peng, Ben; the non-executive Directors are Dr. Lam Lee G., Mr. Wu Tak Lung and Mr. Lam Ka Wai, Graham.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least seven days from the day of its posting and on the website of the Company at www.finet.hk.