

TO BE VALID, THE WHOLE OF THIS APPLICATION FORM MUST BE RETURNED  
本申請表格必須整份交還，方為有效

Application Form No.  
申請表格編號

IMPORTANT  
重要提示

THIS ASSURED ALLOTMENT APPLICATION FORM (THE "ASSURED ALLOTMENT APPLICATION FORM") IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE OF THE QUALIFYING SHAREHOLDER(S) NAMED BELOW ONLY. NO APPLICATION CAN BE MADE AFTER 4:00 P.M. ON THURSDAY, 19 NOVEMBER 2009.

本保證配額申請表格（「保證配額申請表格」）具有價值，但不可轉讓，並僅供名列下文之合資格股東使用。申請最遲須於二零零九年十一月十九日（星期四）下午四時正前遞交。

IF YOU ARE IN ANY DOUBT ABOUT THIS ASSURED ALLOTMENT APPLICATION FORM, YOU SHOULD CONSULT YOUR STOCKBROKER OR OTHER LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

閣下對本保證配額申請表格如有任何疑問，應諮詢閣下之股票經紀或其他持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

DEALINGS IN THE SHARES OF THE COMPANY MAY BE SETTLED THROUGH THE CENTRAL CLEARING AND SETTLEMENT SYSTEM ("CCASS") AND YOU SHOULD CONSULT YOUR STOCKBROKER OR OTHER LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER FOR DETAILS OF THESE SETTLEMENT ARRANGEMENTS AND HOW SUCH ARRANGEMENTS MAY AFFECT YOUR RIGHTS AND INTERESTS.

本公司股份之買賣可透過中央結算及交收系統（「中央結算系統」）進行交收，而閣下應就交收安排之詳情及有關安排如何影響閣下之權利及利益尋求閣下之股票經紀或其他持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問的意見。

A COPY OF THIS ASSURED ALLOTMENT APPLICATION FORM, TOGETHER WITH A COPY OF THE PROSPECTUS OF FINET GROUP LIMITED ("THE COMPANY") DATED WEDNESDAY, 4 NOVEMBER 2009 (THE "PROSPECTUS"), AND THE WRITTEN CONSENT OF HLB HODGSON IMPEY CHENG HAVE BEEN REGISTERED WITH THE REGISTRARS OF COMPANIES IN HONG KONG PURSUANT TO SECTION 342C OF THE COMPANIES ORDINANCE. THE REGISTRARS OF COMPANIES IN HONG KONG AND THE SECURITIES AND FUTURES COMMISSION OF HONG KONG TAKE NO RESPONSIBILITY AS TO THE CONTENTS OF THESE DOCUMENTS.

本保證配額申請表格副本，連同財華社集團有限公司（「本公司」）於二零零九年十一月四日（星期三）刊發之章程（「章程」）副本及國衛會計師事務所發出之同意書已根據公司條例第342C條之規定送呈香港公司註冊處登記。香港公司註冊處及香港證券及期貨事務監察委員會對該等文件之內容概不負責。

HONG KONG EXCHANGES AND CLEARING LIMITED, THE STOCK EXCHANGE OF HONG KONG LIMITED (THE "STOCK EXCHANGE") AND THE HONG KONG SECURITIES CLEARING COMPANY LIMITED ("HKSCC") TAKE NO RESPONSIBILITY FOR THE CONTENTS OF THIS ASSURED ALLOTMENT APPLICATION FORM, MAKE NO REPRESENTATION AS TO ITS ACCURACY OR COMPLETENESS AND EXPRESSLY DISCLAIM ANY LIABILITY WHATSOEVER FOR ANY LOSS HOWSOEVER ARISING FROM OR IN RELIANCE UPON THE WHOLE OR ANY PART OF THE CONTENTS OF THIS ASSURED ALLOTMENT APPLICATION FORM.

香港交易及結算所有限公司、香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本保證配額申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本保證配額申請表格全部或任何部分內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。

SUBJECT TO THE GRANTING OF LISTING OF, AND PERMISSION TO DEAL IN, THE OFFER SHARES ON THE STOCK EXCHANGE, THE OFFER SHARES WILL BE ACCEPTED AS ELIGIBLE SECURITIES BY HKSCC FOR DEPOSIT, CLEARANCE AND SETTLEMENT IN CCASS WITH EFFECT FROM THE COMMENCEMENT DATE OF DEALINGS IN THE OFFER SHARES ON THE STOCK EXCHANGE OR SUCH OTHER DATE AS DETERMINED BY HKSCC. SETTLEMENT OF TRANSACTIONS BETWEEN PARTICIPANTS OF THE STOCK EXCHANGE ON ANY TRADING DAY IS REQUIRED TO TAKE PLACE IN CCASS ON THE SECOND TRADING DAY THEREAFTER. ALL ACTIVITIES UNDER CCASS ARE SUBJECT TO THE GENERAL RULES OF CCASS AND CCASS OPERATIONAL PROCEDURES IN EFFECT FROM TIME TO TIME.

待發售股份獲准於聯交所上市及買賣後，發售股份將獲香港結算接納為合資格證券，自發售股份開始於聯交所買賣的日期或香港結算釐定的其他日期起，可於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行之交易，必須於其後第二個交易日在中央結算系統進行交收。所有於中央結算系統下進行之活動必須遵守不時生效的《中央結算系統一般規則》及《中央結算系統運作程序規則》。

TERMS USED HEREIN SHALL HAVE THE SAME MEANINGS AS DEFINED IN THE PROSPECTUS UNLESS THE CONTEXT OTHERWISE REQUIRES.

除文義另有所指外，本申請表格內所採用之詞彙與章程所界定者具有相同涵義。

Branch Share Registrars  
in Hong Kong:  
Computershare Hong Kong Investor Services Limited  
Shops 1712-1716, 17th Floor, Hopewell Centre,  
183 Queen's Road East,  
Hong Kong



財華社  
FINET

FINET GROUP LIMITED  
財華社集團有限公司  
(Incorporated in the Cayman Islands with limited liability)  
(Stock Code: 8317)  
(於開曼群島註冊成立的有限公司)  
(股份代號：8317)

Head office and principal  
place of business  
in Hong Kong:  
Suite 505-506,  
5th Floor Low Block,  
Grand Millennium Plaza  
181 Queen's Road Central  
Hong Kong

總辦事處及香港主要營業地點：  
香港  
皇后大道中181號  
新紀元廣場  
低座5樓  
505-506室

Registered office:  
註冊辦事處:  
Cricket Square,  
Hutchins Drive,  
PO Box 2681  
Grand Cayman KY1-1111,  
Cayman Islands

Wednesday, 4 November 2009  
二零零九年十一月四日  
(星期三)

OPEN OFFER OF 899,465,189 OFFER SHARES AT HK\$0.07 PER OFFER SHARE ON THE BASIS OF  
ONE OFFER SHARE FOR EVERY EXISTING SHARE HELD ON THE RECORD DATE

按每股發售股份0.07港元公開發售899,465,189股發售股份  
基準為於記錄日期每持有一股現有股份獲發一股發售股份

BY NO LATER THAN 4:00 P.M. ON THURSDAY,  
19 NOVEMBER 2009

不遲於二零零九年十一月十九日（星期四）下午四時正遞交

ASSURED ALLOTMENT APPLICATION FORM  
保證配額申請表格

Name(s) and address of Qualifying Shareholder(s) 合資格股東姓名及地址

Form area for Box A, B, and C, containing fields for Name(s) and address of Qualifying Shareholder(s).

Box A 甲欄 Number of Shares registered in your name on Friday, 30 October 2009 於二零零九年十月三十日（星期五）登記於閣下名下之股份數目

Box B 乙欄 Number of Offer Shares offered to you subject to payment in full on acceptance by not later than 4:00 p.m., on Thursday, 19 November 2009 提呈予閣下之發售股份數目，股款最遲須於二零零九年十一月十九日（星期四）下午四時正接納時繳足

Box C 丙欄 Amount payable when applied in full 全數申請應繳款項

HK\$ 港元

Application can only be made by the registered Qualifying Shareholder(s) named above.

Please enter in Box D the number of Offer Shares applied for and the amount of remittance enclosed (calculated as number of Offer Shares applied for multiplied by HK\$0.07)

認購申請僅可由上述已登記之合資格股東作出。

請於丁欄填寫所申請認購之發售股份數目及隨附之股款金額（以申請認購之發售股份數目乘以0.07港元計算）

Box D 丁欄 Number of Offer Shares applied for 申請認購之發售股份數目

Remittance enclosed 隨付之股款

HK\$ 港元

You are entitled to apply for any number of Offer Shares which is equal to or less than your assured allotment shown in Box B above by filling in this Assured Allotment Application Form. Subject to as mentioned in the Prospectus, such allotment is made to the Shareholders whose names were on the register of members of the Company and who were Qualifying Shareholders on the basis of one Offer Shares for every existing Share held on Friday, 30 October 2009.

If you wish to apply for any Offer Shares, you should complete and sign this Assured Allotment Application Form, and lodge the form together with the appropriate remittance for the full amount payable in respect of the Offer Shares applied for with the Company's branch share registrar, Computershare Hong Kong Investor Services Limited, Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong. All remittance for application of Offer Shares must be in Hong Kong dollars and made payable to "Finet Group Limited - Open Offer" and crossed "Account Payee Only" and comply with the procedures set out overleaf.

閣下有權透過填寫本保證配額申請表格申請認購相等於或少於上文乙欄所列閣下獲保證配發之發售股份數目。在章程所述者之規限下，上述配額乃向名列於本公司股東名冊並為合資格股東之股東作出，基準為按於二零零九年十月三十日（星期五）每持有一股現有股份獲發一股發售股份。

倘閣下欲申請認購任何發售股份，請填妥及簽署本保證配額申請表格，並將表格連同申請認購發售股份涉及之全數應繳款項之足額股款，交回本公司之股份過戶登記分處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室。所有申請認購發售股份股款必須為港元款項，並須註明抬頭人為「Finet Group Limited - Open Offer」及以「只准入抬頭人賬戶」方式劃線開出，並須符合背頁所載手續。



財華社  
FINET

# FINET GROUP LIMITED

## 財華社集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8317)

(於開曼群島註冊成立的有限公司)

(股份代號: 8317)

To: **Finet Group Limited**

致: 財華社集團有限公司

Dear Sirs,

I/We, being the registered holder(s) stated overleaf of shares in Finet Group Limited (the "Company"), enclose a remittance\*\* for the amount payable in full on application for the number of Offer Shares at a price of HK\$0.07 per Offer Share specified in Box B (or, if and only if Box D is completed, in Box D). I/We accept that number of Offer Shares on the terms and conditions of the Prospectus dated Wednesday, 4 November 2009 and subject to the Memorandum and Articles of Association of the Company and I/we hereby undertake and agree to apply for the same or any lesser number of such Offer Shares in respect of which this application may be made. I/We authorise the Company to place my/our name(s) on the register of members as the holder(s) of such Offer Shares or any lesser number of Offer Shares as aforesaid and to send share certificate(s) in respect thereof by ordinary post at my/our risk to the address specified overleaf. I/We have read the conditions and procedures for application set out overleaf and agree to be bound thereby.

敬啟者:

本人／吾等為背頁所列財華社集團有限公司(「貴公司」)股份之登記持有人，現申請認購乙欄(或倘已填妥丁欄，則丁欄)指定之發售股份數目，並附上按每股發售股份0.07港元之價格計算須於申請時繳足之全數股款\*\*。本人／吾等謹此根據於二零零九年十一月四日(星期三)刊發之章程所載之條款及條件，以及貴公司之組織章程大綱及細則，接納有關數目之發售股份，而本人／吾等謹此承諾並同意申請認購相等於或少於與本申請有關之發售股份數目。本人／吾等謹此授權貴公司將本人／吾等之姓名列入貴公司之股東名冊，作為上述有關數目或較少數目之發售股份之持有人，並請貴公司將有關股票按背頁地址以平郵方式寄予本人／吾等，郵誤風險概由本人／吾等承擔。本人／吾等已細閱背頁所載各項條件及申請手續，並同意全部遵守。

Please insert contact telephone number  
請填上聯絡電話號碼

Signature(s) of Qualifying Shareholder(s)

(all joint shareholder(s) must sign)

合資格股東簽署

(所有聯名股東均須簽署)

(1) \_\_\_\_\_ (2) \_\_\_\_\_ (3) \_\_\_\_\_ (4) \_\_\_\_\_

Date \_\_\_\_\_ 2009

日期: 二零零九年 \_\_\_\_\_ 月 \_\_\_\_\_ 日

Details to be filled in by Qualifying Shareholder(s):

請合資格股東填妥以下詳情:

Number of Offer Shares applied for (being the total specified in Box D, or failing which, the total specified in Box B) 申請認購之發售股份數目 (即丁欄或(如未有填妥)乙欄所列明之總數)	Total amount of remittance (being the total specified in Box D, or failing which, the total specified in Box C) 股款總額(即丁欄或(如未有填妥)丙欄所列明之總額)	Name of bank on which cheque/ banker's cashier order is drawn 支票／銀行本票之付款銀行名稱	Cheque/banker's cashier order number 支票／銀行本票號碼
	HK\$ 港元		

\*\* Cheque or banker's cashier order should be crossed "ACCOUNT PAYEE ONLY" and made payable to "Finet Group Limited — Open Offer" (see the section headed "Procedures for Application" on the reverse side of this form).

\*\* 支票或銀行本票須以「只准入抬頭人賬戶」方式並以「Finet Group Limited — Open Offer」為抬頭人劃線開出(詳情請參閱本表格背頁「申請手續」一節)。

Valid application for a number of Offer Shares which is less than or equal to an applicant's assured allotment will be accepted in full, assuming that the conditions of the Open Offer have been satisfied. If no number is inserted in the boxes above, you will be deemed to have applied for the number of Offer Shares for which payment has been received. If the amount of the remittance is less than that required for the number of Offer Shares inserted, you will be deemed to have applied for the number of Offer Shares for which payment has been received. Application will be deemed to have been made for a whole number of Offer Shares.

假設公開發售之條件獲達成，認購發售股份數目少於或相等於申請人獲保證配發之股份數目之有效申請將獲全數接納。倘上欄內並無填上數目，則閣下將被視作申請認購已收款項所代表之發售股份數目。倘股款少於認購上欄所填數目之發售股份所需股款，則閣下將被視作申請認購已收股款所代表之發售股份數目。申請將被視作為申請認購完整之發售股份數目而作出。



財華社  
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## FINET GROUP LIMITED

財華社集團有限公司

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8317)

### CONDITIONS

1. No Excluded Shareholder is permitted to apply for any Offer Shares.
2. No receipt will be issued for sums received on application(s) but it is expected that share certificate(s) for any Offer Shares in respect of which the application(s) is/are accepted in full or in part will be sent to the allottee(s) or, in the case of joint allottees, to the first named allottee by ordinary post, at their own risk, at the address stated on the form(s).
3. Completion of this Assured Allotment Application Form will constitute an instruction and authority by the applicant(s) to Computershare Hong Kong Investor Services Limited or person nominated by them for the purpose, on behalf of the subscriber(s), to execute any registration of this Assured Allotment Application Form or other documents and, generally, to do all such other things as such company or person may consider necessary or desirable to effect registration in the name of the subscriber(s) of the Offer Shares applied for or any lesser number in accordance with the arrangements described in the Prospectus.
4. The subscribers of the Offer Shares undertake to sign all documents and to do all other acts necessary to enable them to be registered as the holders of the Offer Shares which they have applied for subject to the Memorandum and Articles of Association of the Company.
5. Remittance(s) will be presented for payment upon receipt by the Company and all interest earned (if any) will be retained for the benefit of the Company. Application(s) in respect of which cheques are dishonoured upon first presentation are liable to be rejected.
6. Your right to apply for the Offer Shares is not transferable.
7. The Company reserves the right to accept or refuse any application(s) for Offer Shares which does/do not comply with the procedures set out herein.

Completion and return of the Assured Allotment Application Form by any person outside Hong Kong will constitute a warranty and representation to the Company, by such person, that all registration, legal and regulatory requirements of the relevant jurisdiction, in connection with such application have been duly complied with.

### PROCEDURES FOR APPLICATION

You may apply for such number of Offer Shares which is equal to or less than your assured allotment set out in Box B by filling in this Assured Allotment Application Form.

To apply for such number of Offer Shares which is less than your assured allotment, enter in Box D of this Assured Allotment Application Form the number of Offer Shares for which you wish to apply for and the total amount payable (calculated as number of Offer Shares applied for multiplied by HK\$0.07). If the amount of the corresponding remittance received is less than that required for the number of Offer Shares inserted, the subscriber(s) will be deemed to have applied for such lesser number of Offer Shares for which full payment has been received.

If you wish to apply for the exact number of Offer Shares set out in Box B of this Assured Allotment Application Form, this number should be inserted in Box D of this Assured Allotment Application Form. If no number is inserted, you will be deemed to have applied for the number of Offer Shares for which full payment has been received.

This Assured Allotment Application Form, when duly completed, to which the appropriate remittance(s) should be stapled accordingly, should be folded once and must be returned to the Company's branch share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong no later than 4:00 p.m. on Thursday, 19 November 2009. **All remittance(s) must be made in Hong Kong dollars and cheques must be drawn on an account with or banker's cashier orders must be issued by a bank in Hong Kong, made payable to "Finet Group Limited — Open Offer" and crossed "ACCOUNT PAYEE ONLY".** Unless this Assured Allotment Application Form, together with the appropriate remittance shown in Box C or Box D (as the case may be) of this Assured Allotment Application Form has been received by 4:00 p.m. on Thursday, 19 November 2009, your right to apply for the Offer Shares and all rights in relation thereto shall be deemed to have been declined and will be cancelled.

Share certificate(s) is/are expected to be posted by ordinary post to you on or before Thursday, 26 November 2009 at your own risk.



財華社  
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FINET GROUP LIMITED

財華社集團有限公司

(於開曼群島註冊成立的有限公司)

(股份代號：8317)

## 條件

1. 除外股東不得申請認購任何發售股份。
2. 概不會就已收之申請認購款項發出收據，惟預期申請獲全數或部分接納之發售股份股票將以平郵方式按表格所列地址寄予承配人（或倘屬聯名承配人，則排名首位之承配人），郵誤風險概由彼等自行承擔。
3. 填妥本保證配額申請表格將構成申請人指示及授權香港中央證券登記有限公司或其提名之人士代表認購人辦理本保證配額申請表格或其他文件之任何登記手續，以及一般地進行有關公司或人士可能認為必需或合宜之所有有關其他事宜以根據章程所述安排，將認購人所申請認購之數目或較少數目之發售股份登記在認購人名下。
4. 發售股份之認購人承諾簽署所有文件並採取一切其他必要行動以讓彼等登記成為所申請認購之發售股份之持有人，惟須符合本公司組織章程大綱及細則之規定。
5. 股款將於本公司收訖後即時過戶，由此賺取之一切利息（如有）將撥歸本公司所有。倘支票未能於首次過戶時兌現，則有關申請可遭拒絕受理。
6. 閣下申請認購發售股份之權利不得轉讓。
7. 本公司保留權利接受或拒絕任何不符合本文件所載手續之發售股份認購申請。

任何居住於香港以外地方之人士填妥並交回保證配額申請表格，將構成有關人士向本公司保證及聲明，是次申請已全面遵守有關司法權區所有註冊、法例及法規規定。

## 申請手續

閣下可透過填寫本保證配額申請表格申請認購相等於或少於乙欄所列 閣下獲保證配發之發售股份數目。

倘 閣下欲申請認購少於 閣下獲保證配發之發售股份數目，請在本保證配額申請表格丁欄內填上 閣下欲申請認購之發售股份數目及應繳款項總額（以申請認購之發售股份數目乘以0.07港元計算）。倘所收到之相應股款少於所填上之發售股份數目之所需股款，則認購人將被視作申請認購已收全數款項所代表之較少發售股份數目。

倘 閣下欲申請本保證配額申請表格乙欄所列數目之發售股份，則請在本保證配額申請表格丁欄內填上此數目。如無填上任何數目，則 閣下將被視作申請認購已收全數款項所代表數目之發售股份。

填妥本保證配額申請表格並將適當之股款相應地緊釘其上後，請將表格對摺並於二零零九年十一月十九日（星期四）下午四時正前交回本公司之股份過戶登記分處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室。  
**所有股款必須為港元款項，支票必須以香港銀行戶口開出，而銀行本票則須由香港銀行發出，以「Finet Group Limited – Open Offer」為抬頭人，並以「只准入抬頭人賬戶」方式劃線開出。**除非本保證配額申請表格，連同本保證配額申請表格丙欄或丁欄（視情況而定）所示之適當股款於二零零九年十一月十九日（星期四）下午四時正前收到，否則 閣下申請認購發售股份之權利以及一切有關權利將視作被拒絕而予以註銷。

預期股票將於二零零九年十一月二十六日（星期四）或之前以平郵方式寄予 閣下，郵誤風險概由 閣下自行承擔。